

Feast or Famine

More
than 20%

S&P 500® Index Stats Since 1926

Total Years (1926-2021):	96
Positive Years	71 yrs (74%)
Negative Years	25 yrs (26%)
# of Years Gains >20%:	36 yrs
# of Years Losses <20%:	6 yrs

S&P 500® Average Annual Return: 10.5%

The S&P 500® Index has grown at its average annual rate in only 6 years since 1926

Worse than
-20%

2008	-37.0%
2002	-22.1%
1974	-26.5%
1937	-35.0%
1931	-43.3%
1930	-24.9%

-20% to -12%

1973	-14.7%
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-12% to -8%

2001	-11.9%
2000	-9.1%
1969	-8.5%
1966	-10.1%
1962	-8.7%
1957	-10.8%
1946	-8.1%
1941	-11.6%
1940	-9.8%
1932	-8.2%
1929	-8.4%

-8% to 0%

2018	-4.4%
1990	-3.2%
1981	-4.9%
1977	-7.2%
1953	-1.0%
1939	-0.4%
1934	-1.4%

0% to 8%

2015	1.4%
2011	2.1%
2007	5.5%
2005	4.9%
1994	1.3%
1992	7.7%
1987	5.2%
1984	6.3%
1978	6.6%
1970	4.0%
1960	0.5%
1956	6.6%
1948	5.5%
1947	5.7%

8% to 12%

2016	12.0%
2004	10.9%
1993	10.0%
1968	11.1%
1959	12.0%
1926	11.6%

12% to 20%

2020	18.4%
2014	13.7%
2012	16.0%
2010	15.1%
2006	15.8%
1988	16.8%
1986	18.5%
1979	18.4%
1972	19.0%
1971	14.3%
1965	12.5%
1964	16.5%
1952	18.4%
1949	18.8%
1944	19.8%

2021	28.7%
2019	31.5%
2017	21.8%
2013	32.4%
2009	26.5%
2003	28.7%
1999	21.0%
1998	28.6%
1997	33.4%
1996	23.1%
1995	37.4%
1991	30.5%
1989	31.5%
1985	32.2%
1983	22.5%
1982	21.4%
1980	32.4%
1976	23.8%
1975	37.2%
1967	24.0%
1963	22.8%
1961	26.9%
1958	43.4%
1955	31.6%
1954	52.6%
1951	24.0%
1950	31.7%
1945	36.4%
1943	25.9%
1942	20.3%
1938	31.1%
1936	33.9%
1935	47.7%
1933	54.0%
1928	43.6%
1927	37.5%

Source: FactSet, S&P Dow Jones Indices. Data calculated from 1926-2021 using total return.
Past performance is no guarantee of future results.

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Investing involves risk including possible loss of principal.

Diversification does not guarantee a profit or protect against a loss in declining markets.

The S&P 500 Index (representing U.S. Large Cap Equity) is a capitalization-weighted index of 500 stocks. The S&P 500 Index is designed to measure performance of the broad domestic economy through changes in the aggregate market value of 500 stocks representing all major industries.

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